

# FACTS

## WHAT DOES VANTAGE FINANCIAL PARTNERS LIMITED DO WITH YOUR PERSONAL INFORMATION?

Rev.04/2019

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the services we provide you. This information can include:</p> <ul style="list-style-type: none"> <li>„ Social Security number or taxpayer identification number</li> <li>„ Home address or email address</li> <li>„ Assets, income and financial information</li> </ul> <p>When you are <i>no longer</i> our client, we may continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Vantage Financial share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), prepare reports, perform analysis, respond to court orders and legal investigations	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	No	Not Applicable
<b>For joint marketing with other financial companies</b>	No	Not Applicable
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	No	Not Applicable
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	Not Applicable
<b>For non-affiliates to market to you</b>	No	Not Applicable

<b>Questions?</b>	Call (847) 590-9191 or go to <a href="http://www.vantagefinancial.com">www.vantagefinancial.com</a>
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## Who we are

### Who is providing this notice?

Vantage Financial Partners Limited  
 Nine North Vail Avenue  
 Arlington Heights, IL 60005

## What we do

### How does Vantage Financial Partners Limited protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, employee training, security protocols, complex passwords, secured systems and buildings.

### How does Vantage Financial Partners Limited collect my personal information?

We collect your personal information, for example, when you:

- open an account or
- invest or deposit or withdraw money
- provide your financial data in the process of creating a financial plan or completing a financial review.

### Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and non-financial companies.

### Non-affiliates

Companies not related by common ownership or control. They can be financial and non-financial companies.

### Joint marketing

A formal agreement between non-affiliated financial companies that together market financial products or services to you.

## Other important information

We appreciate that you have entrusted us with your personal financial information and we will do our utmost to maintain this trust. From time to time, we may amend our privacy policy. You will receive appropriate notice when our privacy policy changes.